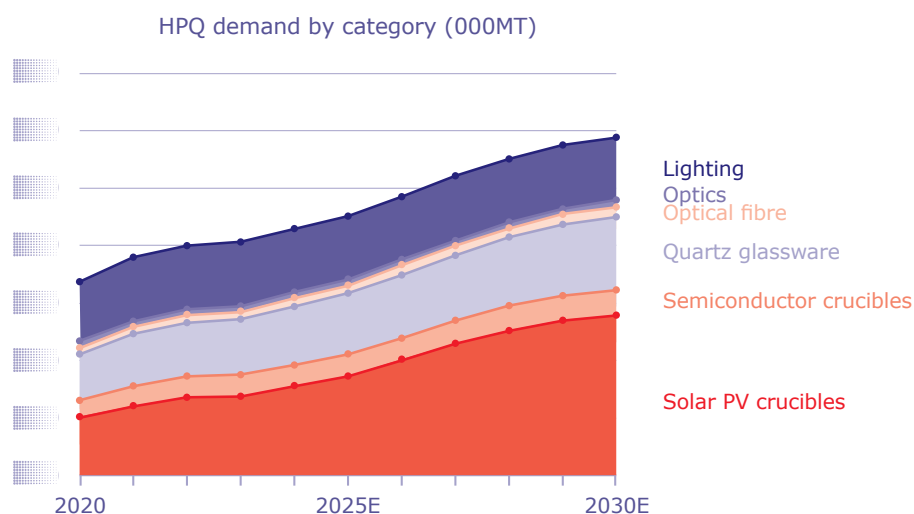
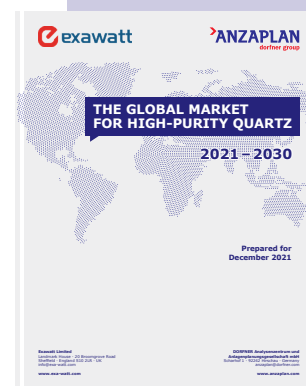


## High-purity quartz demand expected to grow significantly by 2030

High-purity quartz (HPQ) has a pivotal role as a critical raw material in sectors such as semiconductor and solar photovoltaic (PV) manufacturing. The current and expected growth in these sectors, vital for ongoing progress in renewable energy and other decarbonization-related industries and high-technology sectors, will significantly **increase the demand** in HPQ by **55% in volume** and **90% in revenue** until 2030.

- The **solar photovoltaic (PV)** sector and **semiconductor** market are the **key driver of growth**
- HPQ demand for PV applications **will double in volume and almost triple in revenue** by 2030
- Industry is poised to intensify the requirement to increase production capacity and develop new HPQ sources



### Report includes:

- Characterization of the market and different grades
- Demand and supply forecasts
- HPQ application sectors and current trends
- Overview of HPQ producers

Exawatt and ANZAPLAN's newly released HPQ market report focuses on providing comprehensive market insights, key characteristics, and demand growth forecasts through the unique combination of ANZAPLAN's decades of experience in HPQ project development with Exawatt's cutting-edge market analysis, and complementary knowledge in HPQ application fields.

In addition, Exawatt and ANZAPLAN can provide custom reports focusing on specific HPQ application sectors, e.g. HPQ in PV, upon request.

➤ Interested to know more? **Please get in touch!**

